

Workplace Financial Wellness

Empowering the shift from surviving to thriving







According to a study by the American Psychological Association, 7 in 10 employees admit to financial stress at work, translating to higher absenteeism, turnover, and poor overall health.

Financial stress can come different forms—a car accident, a natural disaster, a medical emergency, or even a global pandemic. No employee should ever have to live paycheck to paycheck or feel like support is unattainable.

That's why FinPath works with organizations of all sizes to provide each employee access to trusted financial coaches, unbiased guidance, and powerful money tools.

Partnering with FinPath can help bring your staff these resources:

-  **Personal, 1:1 Financial Coaching**
-  **FinPath University Financial Education**
-  **Financial Health Tools**
-  **FinPath Program Perks**

And with FinPath, you'll have access to a dedicated Client Success Manager, as well as a full team of customer service, marketing, and sales support professionals ready to help you make the program a success.

About HUB



1M
clients
worldwide



530+
offices across
North America



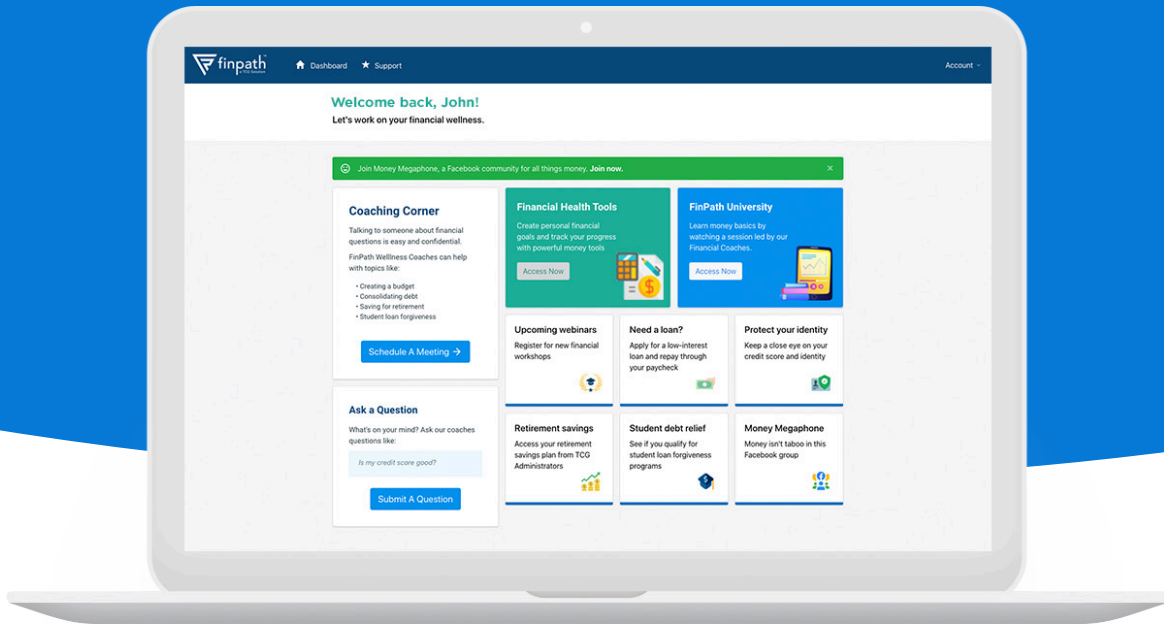
17,000+
employees in
North America

*Source: <https://bit.ly/2IK26Zs>



Meet FinPath

The only financial wellness program designed to help individuals take control of their money with the help of trusted financial coaches and powerful online financial health tools.



Key Program Benefits



Certified Financial Coaches

Coaches provide guidance to the personal financial issues that matter most. Coaches are always available via phone, chat, video, and email.



Engagement & Communication

For both launch, and ongoing, a full communications program is provided with video, email templates and social media posts and monthly newsletters.



Financial Health Analysis

Users begin by taking an assessment to determine their Financial Health. This score initiates personalized recommended tips, blogs, and courses.



FinPath University Courses

Interactive financial courses designed by FinPath Wellness Coaches help address the major financial milestones employees face every day.



Budgeting Tools

Users can ditch old spreadsheets and unsecured sites. FinPath helps manage debt by creating payoff plans, all with powerful budgeting tools.



Low-Interest Loans

If faced with an emergency expense, payday loans and pulling from retirement savings is often the answer. We provide a better alternative.



Ready to learn more?

Book a demo at www.finpathwellness.com



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📅 Book a meeting at www.tcgservices.com/rfeid